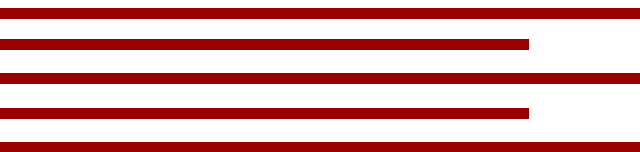


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

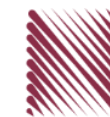


GCC DAILY MARKET WRAP

Thursday, April 15, 2021

DAILY MARKETS WRAP,

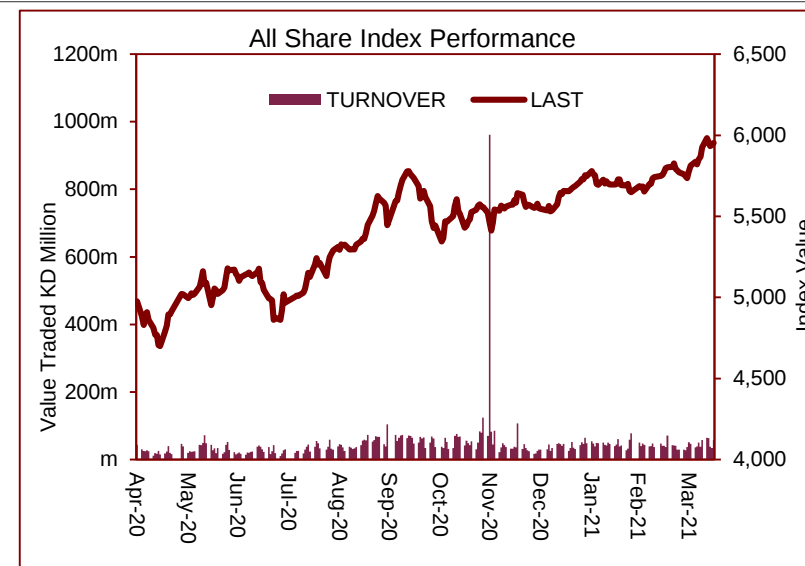
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Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	5,953.58	0.20	0.46	3.08	3.08	7.35	34.95 KWD	1.98	33.72
Kuwait Premier Index	6,530.04	0.21	0.39	3.25	3.25	7.92	26.49 KWD	2.14	34.36
Kuwait Main Index	4,805.36	0.19	0.69	2.52	2.52	5.56	8.46 KWD	1.47	31.95
NIC 50	7,255.46	0.24	0.34	3.17	3.18	7.92	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,359.54	0.27	0.39	3.45	3.45	7.69	20.07 KWD	1.38	35.36
Telecom	1,109.65	0.04	-0.55	-0.45	-0.45	0.67	3.40 KWD	0.59	14.09
Industrials	947.98	-0.25	0.94	2.95	2.95	6.38	3.38 KWD	0.78	11.49
Financial services	1,055.21	0.43	2.49	7.14	7.14	13.50	2.66 KWD	0.66	4.53
Real estate	1,048.30	0.13	-0.06	3.10	3.10	10.04	2.25 KWD	0.60	51.67
Basic materials	1,133.68	0.47	0.99	4.10	4.10	26.16	1.01 KWD	1.80	23.21
Health care	799.74	0.00	0.00	-1.29	-1.29	-3.25	0.40 KWD	4.15	40.51
Consumer services	721.45	0.76	0.71	1.93	1.93	-3.34	0.42 KWD	0.75	8.74
Insurance	1,219.20	-0.57	1.40	1.51	1.51	5.45	0.46 KWD	0.83	8.01
Consumer Disc	812.15	0.28	-3.45	-3.95	-3.95	-0.79	0.22 KWD	1.27	28.04
Energy	1,255.32	-0.14	-0.27	2.45	2.45	-1.72	0.26 KWD	0.75	14.18
Technology	690.40	8.71	7.23	15.73	15.73	37.34	0.01 KWD	0.79	0.00
Utilities	702.63	0.00	-0.37	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.77

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	9,987.92	1.42	-0.24	0.81	0.81	14.94	9,538 SAR	2.40	20.85
Qatar (QE Index)	10,899.06	2.77	3.39	4.78	4.78	4.44	544 QAR	1.53	18.70
Dubai (DFMGI)	2,633.01	2.45	1.94	3.25	3.25	5.66	278 AED	1.50	29.10
Abu Dhabi (ADI)	6,131.69	1.53	1.20	3.71	3.71	21.53	873 AED	1.65	18.33
Bahrain (BAX)	1,475.48	0.19	1.46	1.20	1.20	-0.96	15 BHD	1.34	11.00
Developed Markets									
MSCI World Index	2,913.53	-0.16	0.12	3.62	3.62	8.31			
U.S. (S&P 500)	4,124.66	-0.41	-0.10	3.82	3.82	9.81			
U.K. (FTSE 100)	6,975.41	0.52	0.86	3.89	3.89	7.96			
Japan (Topix)	1,959.13	0.36	-0.02	0.26	0.26	8.56			
Emerging Markets									
MSCI EM Index	1,336.59	0.96	0.47	1.53	1.53	3.51			
China (SSE Composite)	3,398.99	-0.52	-1.50	-1.25	-1.25	-2.13			
India (Sensex)	48,803.68	0.53	-1.59	-1.42	-1.42	2.20			



What Move the GCC markets , Oil Prices

Oil prices were lower on Thursday though holding near one-month highs after futures jumped in the previous as the International Energy Agency (IEA) and others upgraded forecasts for oil demand as major economies recover from the pandemic . **Brent crude was down by 13 cents, or 0.2%, at \$66.46 per barrel, after gaining 4.6% on Wednesday and closing at the highest since March 17.**

Kuwait Market

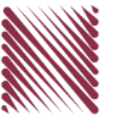
The market is closed today up by +0.20% , value traded 58 million KD. All Share Index close at 5,953 oil prices is above \$66 a barrel,

Saudi Market

The Market closed by +1.41%, today market Performance are linked to oil prices above \$66 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

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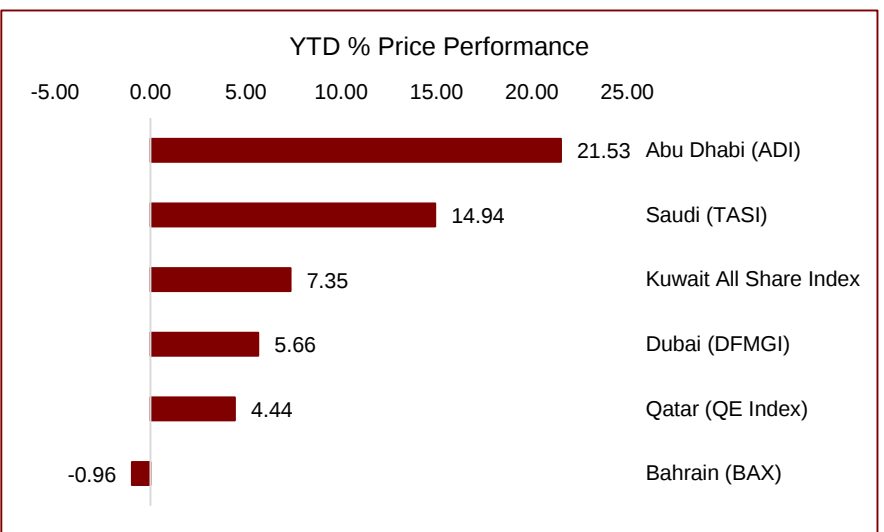
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.830	0.48	1.10	2.85	2.85	3.75	5.97 KWD	1.59	27.00
KFH	0.722	0.42	-1.23	3.41	3.41	17.31	6.09 KWD	3.12	32.00
Zain	0.603	0.00	0.00	-0.33	-0.33	-0.49	2.61 KWD	1.98	14.09
BOUBAYAN BANK	0.627	0.32	2.28	8.82	8.82	15.91	1.99 KWD	3.36	34.00
Agility	0.754	-0.53	1.75	3.86	3.86	11.54	1.53 KWD	1.26	35.62
Saudi Arabia									
ARAMCO	35.60	0.00	0.00	-1.11	-1.11	1.71	7,120.00 SAR	7.18	38.32
SABIC	116.60	1.39	-0.68	-0.68	-0.68	14.99	345.00 SAR	2.06	35.00
STC	120.80	0.00	-3.36	-4.73	-4.73	13.96	241.60 SAR	3.77	21.61
AL-RAJHI BANK	94.20	2.61	-1.05	-4.66	-4.66	27.99	229.50 SAR	3.95	21.49
NCB	54.80	3.59	-1.97	3.20	3.20	26.41	236.89 SAR	1.99	14.34
United Arab Emirates									
ETISALAT.AD	21.90	0.55	1.39	1.20	1.20	29.59	189.42 AED	3.86	20.98
FAB.AD	14.56	2.10	1.25	-0.27	-0.27	12.87	155.72 AED	1.43	15.35
EMIRATES NBD	11.95	2.14	2.58	3.91	3.91	16.02	73.90 AED	0.87	11.70
DB ISLAMIC BK	4.50	0.00	-2.60	-1.10	-1.10	-2.39	32.58 AED	0.80	11.85
EMAAR PROPERT	3.88	6.01	6.01	9.60	9.60	9.92	26.20 AED	0.46	10.01
Qatar									
QNB	17.89	-1.11	-0.50	-1.22	-1.22	-0.34	167.02 QAR	1.81	15.55
INDUSTRIES QAT	12.80	1.59	2.25	6.69	6.69	17.30	76.20 QAR	2.26	38.60
QA ISLAMIC BK	18.20	8.33	9.70	10.57	10.57	6.37	39.68 QAR	1.79	13.58
MASRAF AL RAYA	4.53	5.52	6.14	5.64	5.64	0.04	32.20 QAR	2.24	14.81
MESAIEED PETRO	1.86	0.05	-0.21	0.00	0.00	-9.14	23.35 QAR	1.48	43.84
OMAN									
BANK MUSCAT	0.390	0.00	-0.51	1.56	1.56	8.33	1.39 OMR	0.68	8.33
OMANTEL	0.764	1.60	4.95	-3.05	-3.05	5.52	0.56 OMR	0.98	7.69
BANK DHOFAR	0.107	0.00	0.94	0.94	0.94	10.31	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.148	0.00	-2.63	-1.33	-1.33	-7.50	0.24 QAR	0.45	12.71
OMINVEST	0.300	-0.66	0.00	-6.25	-6.25	-11.24	0.24 QAR	0.91	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.2 %The leading sector best performance indices today are Consumer services 0.76 % Basic materials 0.47 % Financial services 0.43 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 26.16 % while the bottom sector performance is Utilities by -3.61 %.

Telecommunication sector are up today by + 0.04 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-6.68 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 1.39 %.

STC are flat performance today 0 %, Al Rajhi Bank have positive performance today by + 2.61 %

UAE

ETISALAT AD close +0.55% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw